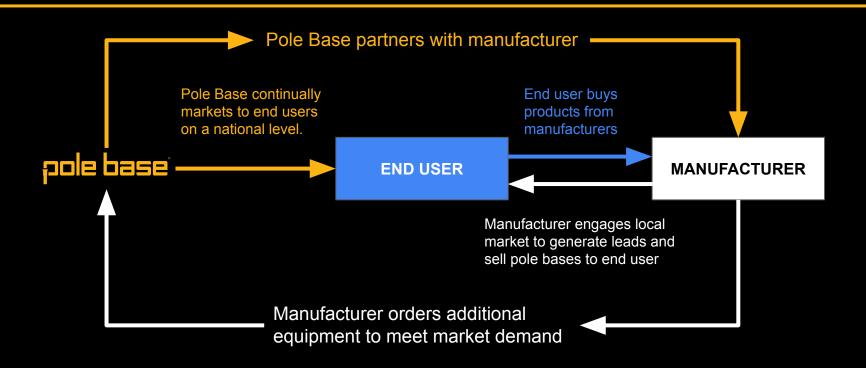
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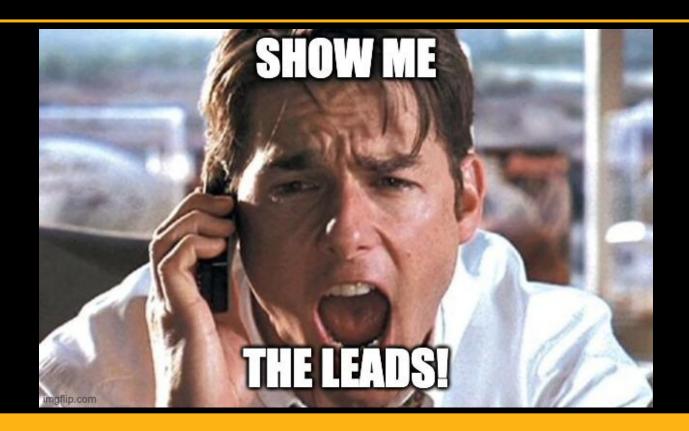
Quality Leads Fast



Maximize Opportunities! Quotes = Sales



Lead Sources



Lead Sources

Online Plan Rooms

- ConstructConnect
- Dodge Reports
- Builders Exchange of Michigan
- Dodge Greensheet (CA)
- Builders & Contractors Exchange (VA)



DODGE CONSTRUCTION NETWORK





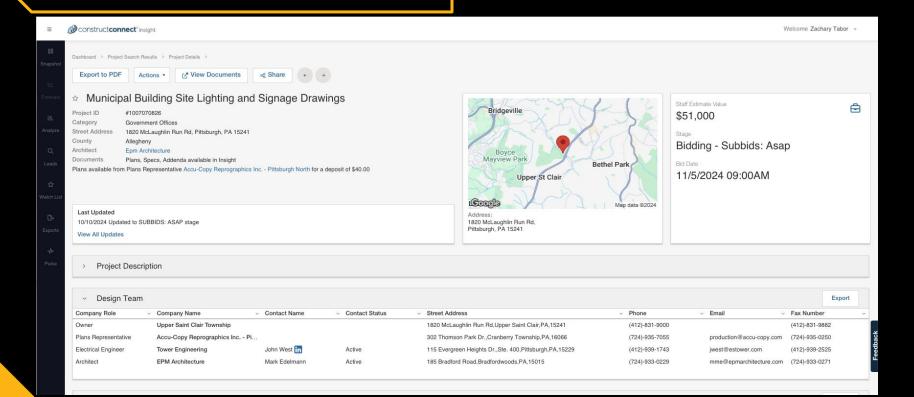
Online Plan Rooms

- Great Information on Construction in Area
- Start Building Relationships
- Get to Know Players Involved
- Many Opportunities to Quote/Bid
- Some assembly required...
 - Sort good leads from the bad
 - Identify key players
 - Stay Organized



ABC - Always Be Closing

Getting Started



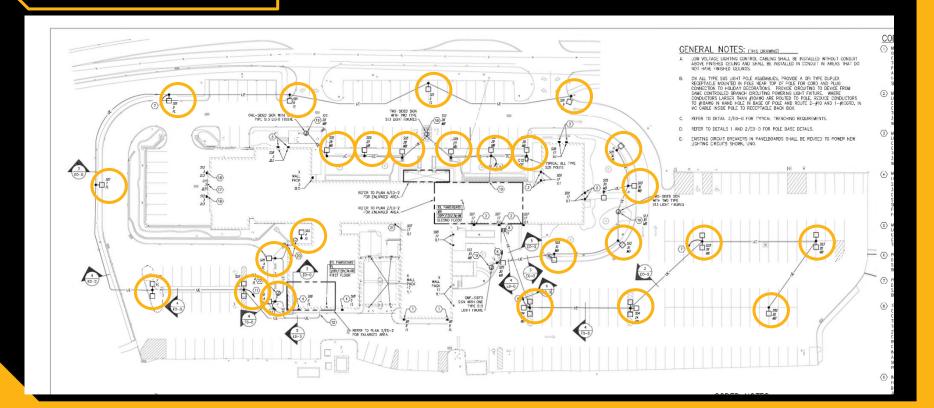
Now What?

- 1. Find the Site Plan
 - a. Quantity of Pole Bases
 - b. Electrical Site Plan
 - c. Photometric Site Plan
 - d. Civil Site Plan
- 2. Find the Base Details
 - a. Size and Specs
- 3. Identify Bidders
 - a. Electrical Contractors most of the time!
- 4. Issue Quotes
- 5. FOLLOW UP & CLOSE!



Site Plan

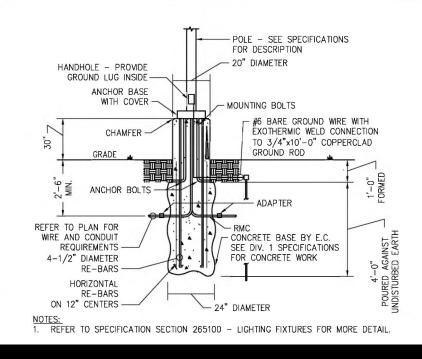
Qty = 25



Base Details

- Provide a quote for (25) 7' 6" x
 24" Pole Bases Delivered to
 Pittsburgh.
- Who do I send this to?
- Base Details Often Found In:
 - Electrical Details
 - Civil Details
 - Structural Details

Size = 7' 6" x 24"



Identifying Bidders

Bidders Control of the Control of th												
Company Name	Contact Name	Contact Status	Added Date	Address	Phone	Email	Bidding Role	Bid Rank		Fax Number		
Merit Electrical Group Inc.			4/19/20 24	204 Pennsylvani a Avenue , Oakmont, PA 15139	(412) 346- 0125	rsk@megpg h.com	Apparent Low - General Contractor	1	\$421,500.0 0	(412) 346- 0129		
Allegheny City Electric Inc			4/19/20 24	3080 Babcock Blvd , Pittsburgh, PA 15237	(412) 931- 0777	mjs@allegh enycityelectr ic.com	Bidder - General Contractor	2	\$627,000.0 0	(412) 931- 0384		

Planholders											
Company Name	Contact Name	Contact Status	Address	Phone	Email	Fax					
McCurley Houston Electric	Kim Singer	Active	2429 East Brook Road, New Castle, PA 16105	(724) 652- 9371	admin@mccurleyhous ton.com	(724) 654- 5122					
Plavchak Construction Co Inc	Kim Hancock	Active	305 N 2nd Ave Ste 2, Elizabeth, PA 15037	(412) 384- 3224	kim@plavchakconstru ction.com	(412) 384- 6770					

Planroom Tips For Success

- Timing on Providing Quotes
 - Prior to Bid Date for Bidders
 - Post Bid Date to Contract Awards
 - Follow up / make introduction
- "Investigate" to find Bidders when not listed.
 - Call CM, GC Bidders, etc to find bidding subcontractors
- Stay Organized!
 - Log projects, contacts and activity in CRM, Google Sheets, Excel
- Quote as Much As Possible (Oprah)



Online Plan Rooms

Quality Rating = $\frac{3}{2}$

Fastness Rating = 2

Quantity Rating = 5

Lead Sources

Direct to the Contractor

- Opportunity to establish relationships
- Pitch value to customer directly
- Quality of leads increase
- In Person > Over the Phone
 - Both Hold Value



Targets

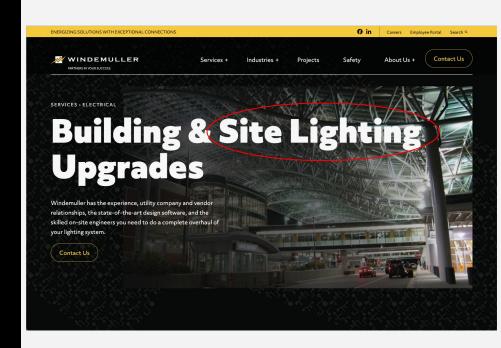
Electrical Contractors

- Typically have pole bases in scope in most markets
 - o GC's Sometimes Carry Pole Bases in Scope
- Larger companies can often self perform whether poured in place or precast
 - Have equipment to install
 - Forward thinking companies looking for new and better ways of doing things.
- Occasionally sub out concrete work
 - Excavation Companies
 - Site Concrete
- Can target subs or sell EC on self performing.



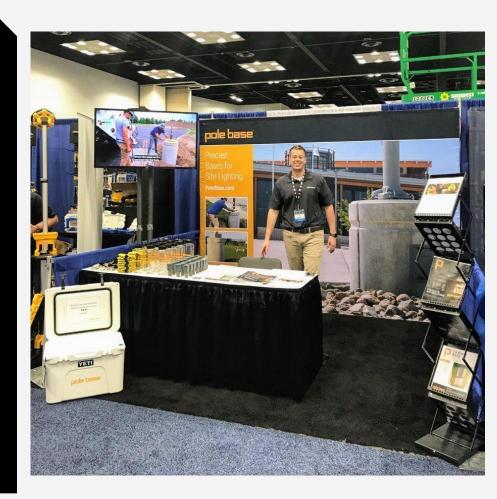
Identifying ECs

- Google is your friend
 - "Electrical Contractors Near Me"
- Commercial / Industrial over Residential
 - Site Lighting on website key giveaway
- Larger companies are often a better target.
- Other sources:
 - Job site trailers
 - Bidders Lists provided by GCs or Planrooms
 - Organizations (NECA IBEW IEC etc)
- Grow your list of contacts to leverage into sales!

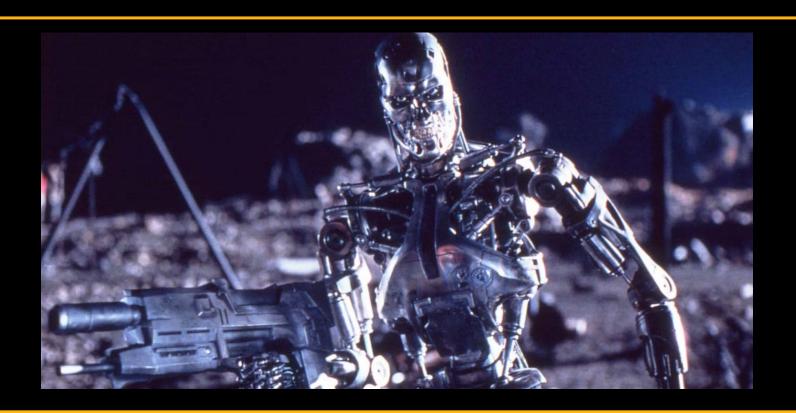


Tactics

- Maximize Contacts to Generate Leads
 - Office Visits
 - Trade Shows
 - Site Visits
 - Cold Calls
 - Always Establish Contact and Follow Up!
 - Project Managers
 - Estimators
 - Superintendents



Al Tools - The "Good" Kind of Al



Quote: Sundar Pichai CEO of Google

"Al is one of the most important things humanity is working on. It is more profound than... electricity or fire, and those who adapt will hold the future in their hands."

AI Tools - Searching for Leads



AI Tools - Staying Organized with CRMs

Direct to Contractor

Quality Rating = 5

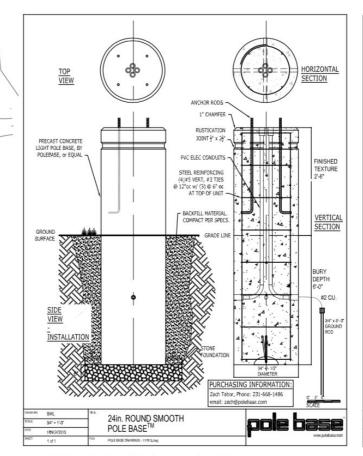
Fastness Rating = 3

Quantity Rating = $\frac{3}{2}$

Quality Leads (Not as Fast)

Spec Driven Sales

- Present Pole Base Directly to Specifiers
 - Electrical Engineers
 - Owners / Developers
 - Architects
- Hit Value Proposition of PB
 - Superior Quality
 - Speedy Install
 - Customization
- If Successful PB included in Plans
- Contractors Call PB / MFR for Pricing Leading to Easier Sale



SITE LIGHTING POLE BASE DETAIL

SCALE: N.T.

Spec Driven Sales

- Utilize Pole Base Resources
 - Lunch and Learn Presentation
 - Customize for Target Market
- Gather As Much Information as Possible
 - Contact Emails Phone #s Etc
 - Establish Project Level Leads if Possible
- Spec Driven Sales Should Be Treated as Extension of Current Sales Tactics
 - Lengthy sales cycle
 - Costs / Time



Spec Driven Sales

Quality Rating = 5

Fastness Rating = 1

Quantity Rating = 2

Summary

- Maximizing Opportunities to Quote Projects Leads to Sales
- Generate Project Leads by:
 - Leveraging Online Plan Rooms to Find Specific Projects and Bidders
 - Establish Contacts in Your Market and Farm for Leads by Going Direct to the Contractor
 - Cold Calls
 - Office Visits
 - Presentations
 - Keep Contacts and Sales Activity Organized by Utilizing a CRM
 - Grow Beyond Established Accounts By Targeting Specifiers
- Be Like Oprah! Quotes = Sales

Questions?

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NEXT UP...

Josh Combs